

Customer Onboarding



Product Configuration



Customer Registration

Compliances (KYC)



Product Configuration Journey



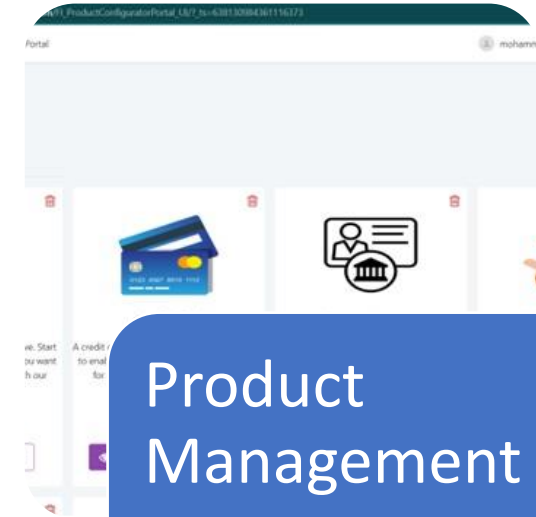
Login

- Login to product portal



Product configuration

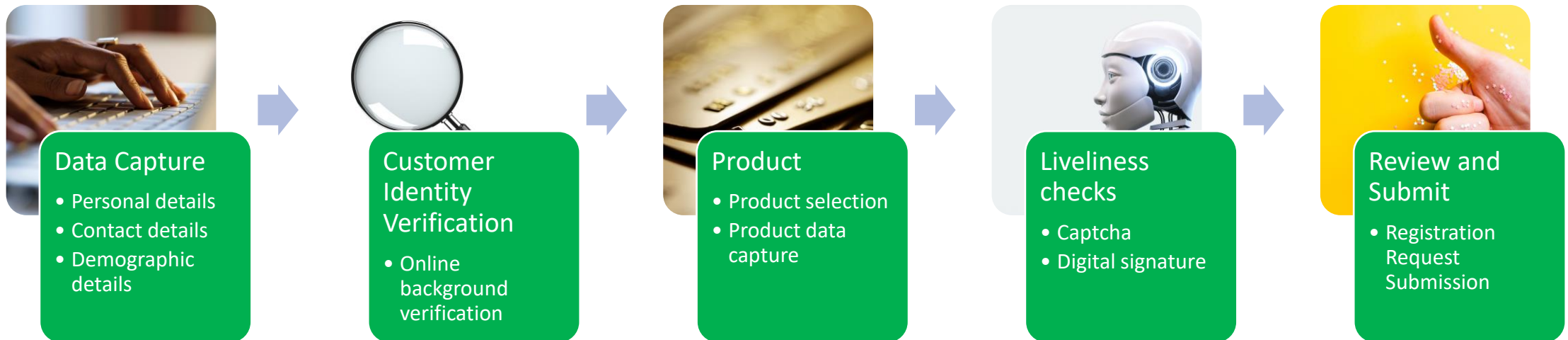
- Section configuration
- Attribute configuration



Product Management

- View/Edit product
- Delete product

Customer Journey - Registration



Compliance Journey – Verification & Fulfillment



Login

- Compliance officer logs into Backoffice



Verification

- Customer data and document verification by compliance officer



Fulfillment

- Confirmations
- Approvals



Communication

- Customer communication
- System Integrations

Thank you